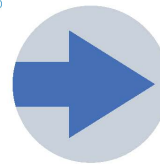


Client Information &
Non-disclosure Agreement
Return to: Don Krause President
630-235-6303
DonKrause@StrategicBusinessBrokerage.com



**STRATEGIC
BUSINESS
BROKERAGE**

**Complete, save & email as an attachment to: DonKrause@StrategicBusinessBrokerage.com
or print & Fax to: 630-283-1910**

Date: _____ Full Name _____
Street _____
City: _____ ST: _____ Zip: _____
Primary PH: _____ Email: _____
Best Time to Call: _____ Desired Location: _____

I agree, on behalf of myself or an authorized representative or direct agent of the company listed below, that Strategic Business Brokerage, Inc. will be furnishing information to me in secrecy and confidence pertaining to companies they represent for sale. This information includes, but is not limited to, information relating to each company's profitability, financial condition, operations, and prospects. In consideration of receiving such information I agree:

1. The sole purpose of receiving this information is for the consideration of a potential purchase of the company, and receipt of this information will be used solely for the deliberation of whether to proceed with an acquisition of the company.
2. All information received will be held in strict confidence and will not be disclosed to third parties except your partners or representatives who are directly involved in the evaluation of the potential acquisition. I agree that any breach of this agreement, directly or indirectly, will be harmful to the seller(s) and Strategic Business Brokerage.
3. If I decide to not pursue a proposed acquisition I will advise Strategic Business Brokerage of this and return to Strategic Business Brokerage all information furnished without making or keeping copies of the information.
4. I will not contact the seller(s), it's/their customers, vendors, or employees either directly or indirectly and understand that all inquiries, investigations, negotiations, offers to purchase, and/or letters of intent must be made through Strategic Business Brokerage.
5. I understand that the seller(s) have supplied certain proprietary information relevant to my review of the acquisition opportunity, and I agree that the Strategic Business Brokerage makes no representation or warranty as to its accuracy or completeness.
6. I acknowledge that Midwest Group represents the seller(s). I agree that should I buy, lease, or come into possession business assets or the business(es) shown to me for consideration by Strategic Business Brokerage that I will not interfere or deny Strategic Business Brokerage's right to fee under its agreement wit the seller(s).
7. This agreement is governed by the laws of Illinois.

E-Signature: _____ Date _____

Investment Annual Income Target
Time Frame: Req. Invst.

Liquid Assets to Invest _____ Approx Net Worth: _____

Work
Experience: _____

Questions/
Comments

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